

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Elkhorn Exploration Co.		
2. All other names debtor used in the last 8 years	Elkhorn Exploration Co. – Texas		
Include any assumed names, trade names, and <i>doing business as names</i>			
3. Debtor's federal Employer Identification Number (EIN)	8 1 - 4 5 3 9 9 5 2		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	2702 E. Fifth Street		
	Number Street	Number	Street
	Tyler, TX 75701	City	State ZIP Code
	Smith	City	State ZIP Code
	County	Location of principal assets, if different from principal place of business	
		Number	Street
		City	State ZIP Code
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor Elkhorn Exploration Co.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. §101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. §781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2 1 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

No

Yes. District Eastern District of Texas When 3/21/2022 Case number 22-40356
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Elkhorn Exploration Co.
Name _____

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49 50-99 1,000-5,000 5,001-10,000 25,001-50,000 50,000-100,000
 100-199 200-999 10,001-25,000 More than 100,000

15. Estimated assets

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input checked="" type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Fill in this information to identify the case:

Debtor name Elkhorn Exploration Co.

United States Bankruptcy Court for the:
Eastern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/13/2023
MM/ DD/ YYYY


/s/ John B. Diefenbach
Signature of individual signing on behalf of debtor

John B. Diefenbach
Printed name

Sole Director and President/CEO
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Elkhorn Exploration Co.

United States Bankruptcy Court for the:
Eastern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Bitco Services 25138 Township Rd 490 Alberta, CN T4X 2N4,						\$56,895.13
2	Blackstone Oilfield Services 525 N. 1st Street #77 Bloomfield, NM 87413						\$114,955.23
3	Brian Bajoe 13902 Cotton Bluff Lane Tomball, TX 77377						\$200,000.00
4	C&M Oilfield rentals 3429 Cottonwood Ave Ste 1 Cody, WY 82414						\$11,614.08
5	Chris Smart 11467 Outpost Cove Dr Willis, TX 77318						\$75,000.00
6	Christensen Ready Mix 1912 US-89 Mount Pleasant, UT 84647						\$252,600.32
7	Dynasty Energy 210 Magnate Drive, Suite 101 Lafayette, LA 70508						\$27,951.57
8	Energy Armour 457 E. 700 S. Vernal, UT 84078						\$2,042.00

Debtor Elkhorn Exploration Co.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	K Bar A Construction 845 E Main St Vernal, UT 84078						\$30,185.00
10	Larry Chambers 6107 South Lakeview St. Littleton, CO 80120						\$13,457.82
11	Lear & Lear, PLLC 808 East South Temple Street Salt Lake City, UT 84102						\$97,450.00
12	Niel Sorenson Farms 75 East 200 North Spring City, UT 84662						\$60,000.00
13	Pathfinder Inspections Gillette, WY 82717						\$47,384.00
14	Price Pumping 630 E. 500 S. , 84978						\$8,107.50
15	Sanpete County Landfill 160 N. Main Manti, UT 84642						\$59,684.30
16	Senergy 622 S. 56th Avenue Phoenix, AZ 85043						\$140,259.09
17	SOFS - Stallion Rockies 950 Corbindale, Suite 400 Houston, TX 77024						\$116,180.24
18	Terra Guidance 67 W. Floyd Ave., Suite 105 Englewood, CO 80110						\$28,788.60
19							
20							

Fill in this information to identify the case:

Debtor name Elkhorn Exploration Co.

United States Bankruptcy Court for the:
Eastern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

None

4. Other cash equivalents (*Identify all*)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor Elkhorn Exploration Co.
Name _____

Case number (*if known*) _____

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

None

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

Debtor

Elkhorn Exploration Co.

Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

28. Crops — either planted or harvested

None

29. Farm animals Examples: Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No

Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

No

Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No

Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes. Fill in the information below.

Debtor	<u>Elkhorn Exploration Co.</u> Name	Case number (<i>if known</i>) _____	
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
None			
40. Office fixtures			
None			
41. Office equipment, including all computer equipment and communication systems equipment and software			
None			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
None			
43. Total of Part 7			<u>\$0.00</u>
Add lines 39 through 42. Copy the total to line 86.			
44. Is a depreciation schedule available for any of the property listed in Part 7?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles?	<input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below.		
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
None			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			

Debtor Elkhorn Exploration Co.
Name

Case number (*if known*) _____

None

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 <u>Three (3) 400 Bbl Water Tanks</u>	<u>(Unknown)</u>	<u>Cost</u>	<u>\$18,000.00</u>
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Additional Page Total - See continuation page for additional entries			<u>\$124,000.00</u>
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51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

General description Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

55.1 <u>Elkhorn-Skyline 11-3 Well API No. 4303950011 UT</u>	<u>Oil & Gas - 15% Carried Working Interest</u>	<u>(Unknown)</u>	<u>(Unknown)</u>
55.2 <u>Moroni #11M-1107 Well Well API No. 4303950005 Moroni City, UT</u>	<u>Oil & Gas - 5% Working Interest</u>	<u>(Unknown)</u>	<u>(Unknown)</u>

56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

Debtor Elkhorn Exploration Co.
Name _____

Case number (*if known*) _____

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Debtor

Elkhorn Exploration Co.

Name

Case number (*if known*) _____

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor Elkhorn Exploration Co.
Name _____

Case number (*if known*) _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$142,000.00	
88. Real property. Copy line 56, Part 9.....		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column.....	91a. \$142,000.00	91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		\$142,000.00

Debtor

Elkhorn Exploration Co.

Name

Case number (*if known*) _____

Additional Page

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
50. Other machinery, fixtures, and equipment - <i>Continued</i>			
50.2 <u>1200 ft 2-3/8 4.7# J-55 tubing \$2.00/ft</u>	<u>(Unknown)</u>	<u>Cost</u>	<u>\$24,000.00</u>
50.3 <u>20,000 ft of 5-1/2 11.6# P-110 csg \$5.00/ft</u>	<u>(Unknown)</u>	<u>Cost</u>	<u>\$100,000.00</u>
All personal property (well casing, tubing, joints, downhole equipment) associated with three wells — the 50.4 <u>#11-3, #11-2, and #14-1.</u>	<u>(Unknown)</u>		<u>(Unknown)</u>

Fill in this information to identify the case:

Debtor name Elkhorn Exploration Co.

United States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

<i>Column A</i>	<i>Column B</i>
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$3,489,262.15

Debtor

Elkhorn Exploration Co.

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
2.1 Creditor's name <u>B & C Quick Test, Inc.</u>	Describe debtor's property that is subject to a lien <u>Elkhorn-Skyline 11-3</u>	<u>\$29,345.00</u>
Creditor's mailing address <u>2460 N. 500 E</u>	Describe the lien <hr/>	<u>unknown</u>
Creditor's email address, if known <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred <hr/>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number <hr/>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. 1) B & C Quick Test, Inc. ; 2) Basin Fluids, LLC; 3) Basin Well Logging Wireline Services; 4) BHS, Inc. dba Dalbo; 5) Canary Drilling Services, LLC; 6) Cochran Chemical Company, Inc.; 7) Crescent Consulting, LLC; 8) CVM Management, LLC; 9) J.D. Rush Corp. 5900 E. Lredo Hwy; 10) Pete Martin Drilling, LLC; 11) Pinnacle Fuels, LLC; 12) Propetro Services, Inc.; 13) Schlumberger Technology Corporation; 14) Slate Energy Marketing; 15) Toolpushers Supply Company; 16) Total Directional Services, LLC; 17) Zeco Equipment, LLC		

Debtor Elkhorn Exploration Co.
Name _____ Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2 Creditor's name <u>Basin Fluids, LLC</u>	Describe debtor's property that is subject to a lien <u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</u>	\$508,825.93	unknown
Creditor's mailing address <u>4317 E. Utah Pl</u>	Describe the lien _____		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>See continuation page.</u> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor

Elkhorn Exploration Co.

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A
Amount of claim**

Do not deduct the value of collateral.

**Column B
Value of collateral that supports this claim****2.3 Creditor's name**

Basin Well Logging Wireline Services

Describe debtor's property that is subject to a lien

\$54,638.87

unknown

Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3,
Elkhorn-Skyline 14-1**Creditor's mailing address**

5265 Ronald Blvd., Ste. 110

Describe the lien

Johnstown, CO 80534

Creditor's email address, if known**Is the creditor an insider or related party?**

No
 Yes

Date debt was incurred**Is anyone else liable on this claim?**

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number**As of the petition filing date, the claim is:**

Check all that apply.

Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority?

No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines 2.1, 2.2

Debtor Elkhorn Exploration Co.
Name _____

Part 1:	Additional Page	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.4 Creditor's name	Describe debtor's property that is subject to a lien	
<u>BHS, Inc. dba Dalbo</u>	<u>\$68,000.00</u>	Column A Amount of claim Do not deduct the value of collateral.
Creditor's mailing address	<u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</u>	
<u>2150 S. 1300 E. Ste. 100</u>	Column B Value of collateral that supports this claim	
<u>Salt Lake City, UT 84106</u>	<u>unknown</u>	
Creditor's email address, if known	Describe the lien _____	
Date debt was incurred	Is the creditor an insider or related party?	
Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?	
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Debtor Elkhorn Exploration Co.
Name _____

Part 1:	Additional Page	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
		Column A Amount of claim Do not deduct the value of collateral.
		Column B Value of collateral that supports this claim
2.5 Creditor's name <u>Canary Drilling Services, LLC</u>	Describe debtor's property that is subject to a lien <u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</u>	<u>\$85,218.63</u> <u>unknown</u>
Creditor's mailing address <u>17207 N. Perimeter Drive, Suite 120 Scottsdale, AZ 85255</u>	Describe the lien _____	
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? _____	 <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____	
 <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>		

Debtor

Elkhorn Exploration Co.

Name

Part 1:	Additional Page	
<p>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</p>		
2.6 Creditor's name <u>Cochran Chemical Company, Inc.</u>		Column A Amount of claim Do not deduct the value of collateral. Column B Value of collateral that supports this claim
Creditor's mailing address <u>1800 Ray Davis Blvd</u> <u>Seminole, OK 74868</u>		
Creditor's email address, if known <u> </u>		Describe debtor's property that is subject to a lien <u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3,</u> <u>Elkhorn-Skyline 14-1</u>
Date debt was incurred <u> </u>		Describe the lien <u> </u>
Last 4 digits of account number <u> </u>		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u> </u>		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).
As of the petition filing date, the claim is: Check all that apply.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>		

Debtor Elkhorn Exploration Co.
Name _____

Part 1:	Additional Page	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
		Column A Amount of claim Do not deduct the value of collateral.
		Column B Value of collateral that supports this claim
2.7 Creditor's name <u>Crescent Consulting, LLC</u>	Describe debtor's property that is subject to a lien <u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</u>	<u>\$252,984.04</u> <u>unknown</u>
Creditor's mailing address <u>13212 N. MacArthur Blvd.</u>	Describe the lien <hr/>	
Creditor's email address, if known <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred <hr/>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number <hr/>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>		

Debtor Elkhorn Exploration Co.
Name _____

Part 1:	Additional Page	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
		Column A Amount of claim Do not deduct the value of collateral.
		Column B Value of collateral that supports this claim
2.8 Creditor's name <u>CVM Management, LLC</u>	Describe debtor's property that is subject to a lien <u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</u>	<u>\$61,503.60</u> <u>unknown</u>
Creditor's mailing address <u>13212 N MacArthur Blvd.</u>	Describe the lien <hr/>	
Creditor's email address, if known <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred <hr/>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number <hr/>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>		

Debtor

Elkhorn Exploration Co.

Name

Part 1:	Additional Page	
<p>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</p>		
2.9 Creditor's name <u>J.D. Rush Corp. 5900 E. Lerdo Hwy</u>		Column A Amount of claim Do not deduct the value of collateral. Column B Value of collateral that supports this claim
Creditor's mailing address <hr/> <u>Shafter, CA 93263</u>		
Creditor's email address, if known <hr/>		
Date debt was incurred <hr/>		
Last 4 digits of account number <hr/>		
Do multiple creditors have an interest in the same property?		
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/>		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>		
Describe debtor's property that is subject to a lien <hr/> <u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</u>		<hr/> <u>\$219,921.75</u>
Describe the lien <hr/>		
Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Debtor

Elkhorn Exploration Co.

Name

Part 1:	Additional Page	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.10 Creditor's name	Describe debtor's property that is subject to a lien	
Pete Martin Drilling, LLC	\$62,065.41	unknown
Creditor's mailing address	<u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3,</u> <u>Elkhorn-Skyline 14-1</u>	
P.O. Box 1935	Describe the lien	
Vernal, UT 84078	_____	
Creditor's email address, if known	Is the creditor an insider or related party?	
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred	Is anyone else liable on this claim?	
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number	As of the petition filing date, the claim is:	
_____	Check all that apply.	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	Specify each creditor, including this creditor, and its relative priority. <u>_____</u>	
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>		

Debtor Elkhorn Exploration Co.
Name _____

Part 1:	Additional Page	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.11 Creditor's name	Describe debtor's property that is subject to a lien	
<u>Pinnacle Fuels, LLC</u>	<u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</u>	<u>\$138,486.18</u> <u>unknown</u>
Creditor's mailing address	Describe the lien	
<u>20250 W. 2000 S.</u>	<u>_____</u>	
<u>Duchesne, UT 84021</u>	<u>_____</u>	
Creditor's email address, if known	Is the creditor an insider or related party?	
<u>_____</u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
Date debt was incurred	Is anyone else liable on this claim?	
<u>_____</u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).
Last 4 digits of account number	As of the petition filing date, the claim is:	
<u>_____</u>	Check all that apply.	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent	
<input type="checkbox"/> No	<input type="checkbox"/> Unliquidated	
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Disputed	
<u>_____</u>	<u>_____</u>	
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>	<u>_____</u>	

Debtor Elkhorn Exploration Co.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.12 Creditor's name</p> <p>Propetro Services, Inc.</p> <hr/> <p>Creditor's mailing address</p> <p>1706 S. Midkiff Road</p> <hr/> <p>Midland, TX 79701</p> <hr/> <p>Creditor's email address, if known</p> <hr/>	<p>Describe debtor's property that is subject to a lien</p> <p>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</p> <hr/> <p>Describe the lien</p> <hr/>	<p>\$217,446.84</p> <hr/> <p>unknown</p>
<p>Date debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <hr/>		<p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p>
<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
<p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <hr/> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.1, 2.2</p> <hr/>		

Debtor Elkhorn Exploration Co.
Name _____

Part 1:	Additional Page	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
		Column A Amount of claim Do not deduct the value of collateral.
		Column B Value of collateral that supports this claim
2.13 Creditor's name	Describe debtor's property that is subject to a lien	
<u>Schlumberger Technology Corporation</u>	<u>\$219,921.75</u>	<u>unknown</u>
Creditor's mailing address	<u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</u>	
<u>3600 Briarpark Drive</u>	Describe the lien _____	
<u>Houston, TX 77042</u>		
Creditor's email address, if known	Is the creditor an insider or related party?	
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred	Is anyone else liable on this claim?	
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number	As of the petition filing date, the claim is:	
_____	Check all that apply.	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>_____</u>		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>		

Debtor Elkhorn Exploration Co.
Name _____ Case number (if known) _____

Part 1:	Additional Page	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.14 Creditor's name	Describe debtor's property that is subject to a lien	
<u>Slate Energy Marketing</u>	<u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</u>	<u>\$60,305.45</u> <u>unknown</u>
Creditor's mailing address	Describe the lien	
<u>4251 FM 2181, Suite 230-474</u>	_____	
<u>Denton, TX 76210</u>	_____	
Creditor's email address, if known	Is the creditor an insider or related party?	
_____	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
Date debt was incurred	Is anyone else liable on this claim?	
_____	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).
Last 4 digits of account number	As of the petition filing date, the claim is:	
_____	Check all that apply.	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent	
<input type="checkbox"/> No	<input type="checkbox"/> Unliquidated	
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Disputed	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	_____	
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>	_____	

Debtor Elkhorn Exploration Co.
Name _____

Part 1:	Additional Page	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
		Column A Amount of claim Do not deduct the value of collateral.
		Column B Value of collateral that supports this claim
2.15 Creditor's name	Describe debtor's property that is subject to a lien	
<u>Toolpushers Supply Company</u>	<u>\$589,687.78</u>	unknown
Creditor's mailing address	<u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3,</u> <u>Elkhorn-Skyline 14-1</u>	
<u>P. O. Drawer 2360</u>	Describe the lien _____	
<u>Casper, WY 82602</u>		
Creditor's email address, if known	Is the creditor an insider or related party?	
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred	Is anyone else liable on this claim?	
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number	As of the petition filing date, the claim is:	
_____	Check all that apply.	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>		

Debtor Elkhorn Exploration Co.
Name _____

Part 1:	Additional Page	<i>Column A</i>	<i>Column B</i>
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
2.16 Creditor's name	Describe debtor's property that is subject to a lien	<u>\$703,770.36</u>	<u>unknown</u>
<u>Total Directional Services, LLC</u>	<u>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</u>		
Creditor's mailing address	Describe the lien	<hr/>	
<u>P.O. Box 831, Suite B</u>			
<u>Windsor, CO 80550</u>			
Creditor's email address, if known	Is the creditor an insider or related party?		
<hr/>	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
<hr/>	<input checked="" type="checkbox"/> No		
Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<hr/>			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<hr/>	<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Disputed		
<hr/>			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>			

Debtor Elkhorn Exploration Co.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.17 Creditor's name</p> <hr/> <p>Zeco Equipment, LLC</p> <hr/> <p>Creditor's mailing address</p> <hr/> <p>275 South 800 East</p> <hr/> <p>Vernal, UT 84078</p> <hr/> <p>Creditor's email address, if known</p> <hr/>	<p>Describe debtor's property that is subject to a lien</p> <hr/> <p>Elkhorn-Skyline 11-2, Elkhorn-Skyline 11-3, Elkhorn-Skyline 14-1</p> <hr/> <p>Describe the lien</p> <hr/>	<p>\$159,159.56</p> <hr/> <p>unknown</p>
<p>Date debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <hr/>		<p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p>
<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
<p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <hr/> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.1, 2.2</p> <hr/>		

Debtor

Elkhorn Exploration Co.

Case number (if known) _____

Name

Part 1: Additional Page

2.2 Creditor's nameBasin Fluids, LLC**Specify each creditor, including this creditor, and its relative priority.**

For Elkhorn-Skyline 11-2: 1) **Basin Fluids, LLC**; 2) Basin Well Logging Wireline Services; 3) BHS, Inc. dba Dalbo; 4) Canary Drilling Services, LLC; 5) Cochran Chemical Company, Inc. ; 6) Crescent Consulting, LLC; 7) CVM Management, LLC; 8) J.D. Rush Corp. 5900 E. Lerdo Hwy; 9) Pete Martin Drilling, LLC; 10) Pinnacle Fuels, LLC; 11) Propetro Services, Inc. ; 12) Schlumberger Technology Corporation ; 13) Slate Energy Marketing; 14) Toolpushers Supply Company ; 15) Total Directional Services, LLC; 16) Zeco Equipment, LLC; For Elkhorn-Skyline 11-3: 1) B & C Quick Test, Inc. ; 2) **Basin Fluids, LLC**; 3) Basin Well Logging Wireline Services; 4) BHS, Inc. dba Dalbo; 5) Canary Drilling Services, LLC; 6) Cochran Chemical Company, Inc. ; 7) Crescent Consulting, LLC; 8) CVM Management, LLC; 9) J.D. Rush Corp. 5900 E. Lerdo Hwy; 10) Pete Martin Drilling, LLC; 11) Pinnacle Fuels, LLC; 12) Propetro Services, Inc. ; 13) Schlumberger Technology Corporation ; 14) Slate Energy Marketing; 15) Toolpushers Supply Company ; 16) Total Directional Services, LLC; 17) Zeco Equipment, LLC; For Elkhorn-Skyline 14-1: 1) **Basin Fluids, LLC**; 2) Basin Well Logging Wireline Services; 3) BHS, Inc. dba Dalbo; 4) Canary Drilling Services, LLC; 5) Cochran Chemical Company, Inc. ; 6) Crescent Consulting, LLC; 7) CVM Management, LLC; 8) J.D. Rush Corp. 5900 E. Lerdo Hwy; 9) Pete Martin Drilling, LLC; 10) Pinnacle Fuels, LLC; 11) Propetro Services, Inc. ; 12) Schlumberger Technology Corporation ; 13) Slate Energy Marketing; 14) Toolpushers Supply Company ; 15) Total Directional Services, LLC; 16) Zeco Equipment, LLC

Fill in this information to identify the case:

Debtor name Elkhorn Exploration Co.

United States Bankruptcy Court for the:
Eastern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		
2.2 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		

Debtor

Elkhorn Exploration Co.

Case number (if known) _____

Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Bitco Services 25138 Township Rd 490 Alberta, CN T4X 2N4,	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,895.13
3.2	Nonpriority creditor's name and mailing address Blackstone Oilfield Services 525 N. 1st Street #77 Bloomfield, NM 87413	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$114,955.23
3.3	Nonpriority creditor's name and mailing address Brian Bajoie 13902 Cotton Bluff Lane Tomball, TX 77377	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
3.4	Nonpriority creditor's name and mailing address C&M Oilfield rentals 3429 Cottonwood Ave Ste 1 Cody, WY 82414	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,614.08
	Date or dates debt was incurred Last 4 digits of account number		
	Date or dates debt was incurred Last 4 digits of account number		

Debtor

Elkhorn Exploration Co.

Name

Case number (if known) _____

Part 2: Additional Page

<p>3.5 Nonpriority creditor's name and mailing address</p> <p><u>Chris Smart</u></p> <p><u>11467 Outpost Cove Dr</u></p> <p><u>Willis, TX 77318</u></p>	<p>As of the petition filing date, the claim is: <u>\$75,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>Date or dates debt was incurred</p> <p>_____</p>	
<p>Last 4 digits of account number</p> <p>_____</p>	
<hr/>	
<p>3.6 Nonpriority creditor's name and mailing address</p> <p><u>Christensen Ready Mix</u></p> <p><u>1912 US-89</u></p> <p><u>Mount Pleasant, UT 84647</u></p>	<p>As of the petition filing date, the claim is: <u>\$252,600.32</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>Date or dates debt was incurred</p> <p>_____</p>	
<p>Last 4 digits of account number</p> <p>_____</p>	
<hr/>	
<p>3.7 Nonpriority creditor's name and mailing address</p> <p><u>Dynasty Energy</u></p> <p><u>210 Magnate Drive, Suite 101</u></p> <p><u>Lafayette, LA 70508</u></p>	<p>As of the petition filing date, the claim is: <u>\$27,951.57</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>Date or dates debt was incurred</p> <p>_____</p>	
<p>Last 4 digits of account number</p> <p>_____</p>	
<hr/>	
<p>3.8 Nonpriority creditor's name and mailing address</p> <p><u>Energy Armour</u></p> <p><u>457 E. 700 S.</u></p> <p><u>Vernal, UT 84078</u></p>	<p>As of the petition filing date, the claim is: <u>\$2,042.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>Date or dates debt was incurred</p> <p>_____</p>	
<p>Last 4 digits of account number</p> <p>_____</p>	

Debtor

Elkhorn Exploration Co.

Name

Case number (if known) _____

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address K Bar A Construction 845 E Main St Vernal, UT 84078	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$30,185.00</u>
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address Larry Chambers 6107 South Lakeview St. Littleton, CO 80120	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$13,457.82</u>
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address Lear & Lear, PLLC 808 East South Temple Street Salt Lake City, UT 84102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$97,450.00</u>
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address Niel Sorenson Farms 75 East 200 North Spring City, UT 84662	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$60,000.00</u>
	Date or dates debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

Elkhorn Exploration Co.

Name

Case number (if known) _____

Part 2: Additional Page

3.13	Nonpriority creditor's name and mailing address Pathfinder Inspections _____ Gillette, WY 82717	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	\$47,384.00
Date or dates debt was incurred _____ Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address Price Pumping 630 E. 500 S. 84978	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	\$8,107.50
Date or dates debt was incurred _____ Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address Sanpete County Landfill 160 N. Main Manti, UT 84642	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	\$59,684.30
Date or dates debt was incurred _____ Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address Senergy 622 S. 56th Avenue Phoenix, AZ 85043	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	\$140,259.09
Date or dates debt was incurred _____ Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

Elkhorn Exploration Co.

Name

Case number (*if known*) _____

Part 2: Additional Page

3.17	Nonpriority creditor's name and mailing address SOFS - Stallion Rockies 950 Corbindale, Suite 400 Houston, TX 77024	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$116,180.24
3.18	Nonpriority creditor's name and mailing address Terra Guidance 67 W. Floyd Ave., Suite 105 Englewood, CO 80110	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,788.60
3.19	Nonpriority creditor's name and mailing address Uintah Group 85 South 200 East Vernal, UT 84078	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	unknown

Debtor

Elkhorn Exploration Co.

Name

Case number (*if known*) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a.

\$0.00

5b. Total claims from Part 2

5b.

+

\$1,342,554.88

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.

\$1,342,554.88

Total of claim amounts

Fill in this information to identify the case:

Debtor name Elkhorn Exploration Co.

United States Bankruptcy Court for the:
Eastern District of Texas

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

#11-3 wellhead rental

Canary, LLC

17207 N. Perimeter Drive, Suite 120

State the term remaining

0 months

Scottsdale, AZ 85255

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name	<u>Elkhorn Exploration Co.</u>		
United States Bankruptcy Court for the:	<u>Eastern</u>	District of	<u>Texas</u>
(State)			
Case number (If known):	_____		

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor		Column 2: Creditor
	Name	Mailing address	Name
2.1	_____	Street _____	_____
		City _____ State _____ ZIP Code _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____	
2.3	_____	Street _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____	
2.4	_____	Street _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____	
2.5	_____	Street _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____	

Debtor Elkhorn Exploration Co. Case number (if known) _____

Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name _____

Mailing address _____

Name _____

*Check all schedules
that apply:*

2.6 _____ D
 Street E/F
 _____ G

City _____ State _____ ZIP Code _____

Fill in this information to identify the case:

Debtor name Elkhorn Exploration Co.

United States Bankruptcy Court for the:
Eastern District of Texas

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from Schedule A/B.....

_____ \$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

_____ \$142,000.00

1c. Total of all property:

Copy line 92 from Schedule A/B.....

_____ \$142,000.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

_____ \$3,489,262.15

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

_____ \$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ _____ \$1,342,554.88

4. Total liabilities.....

Lines 2 + 3a + 3b

_____ \$4,831,817.03

Fill in this information to identify the case:

Debtor name Elkhorn Exploration Co.

United States Bankruptcy Court for the:
Eastern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2023 to _____
MM/ DD/ YYYY Filing date

Operating a business

Other _____

For prior year: From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

Operating a business

Other _____

For the year before that: From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY

Operating a business

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2023 to _____
MM/ DD/ YYYY Filing date

For prior year: From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that: From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1.			
Creditor's name			<input type="checkbox"/> Secured debt
Street			<input type="checkbox"/> Unsecured loan repayments
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
City	State	ZIP Code	<input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.			
Creditor's name			
Street			
City	State	ZIP Code	
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property

5.1. _____
Creditor's name

Street

City State ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1. _____
Creditor's name

XXXX- _____

Street

City State ZIP Code

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
_____	_____	<u>See Attached</u> Name _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____		Street _____	City State ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name	Case title	Court name and address
Street		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.	List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).		

10.1. _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Address			
Street			
City	State	ZIP Code	
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Address			
Street			
City	State	ZIP Code	
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. 9013 Thompson Drive Street	From _____ To <u>07/15/2023</u>
Argyle, TX 76226 City State ZIP Code	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name Street City State ZIP Code	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

No

Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	_____	_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

19.1 Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ Address _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
_____	_____	_____	
_____	_____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name <hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>	<input type="checkbox"/> No
	Street <hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>	<input type="checkbox"/> Yes
	City State ZIP Code <hr/> <hr/>	Address	<hr/> <hr/>	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City	State	ZIP Code	

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	Name _____	_____	
_____	Street _____	_____	
	_____	_____	
	City _____ State _____ ZIP Code _____	_____	

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____
Street		Dates business existed
City State ZIP Code		From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

26a.1.

Name _____

From _____ To _____

Street _____

City _____

State _____

ZIP Code _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1.

Name _____

From _____ To _____

Street _____

City _____

State _____

ZIP Code _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

J. David Gowdy _____

Name _____

3637 W. Plymouth Rock Cove _____

Street _____

Lehi, UT 84043 _____

City _____

State _____

ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
<hr/>		

Name and address of the person who has possession of inventory records

27.1. _____
 Name _____
 Street _____
 City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
John B. Diefenbach	539 W. Commerce Street 205 Dallas, TX 75208	Sole Director and President/CEO,	0.00%
Twin Creek Land Partners, LLC	3637 W Plymouth Rock Cove Lehi, UT 84043	Shareholder	100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Frank James Brown	9013 Thompson Drive Argyle, TX 76226	President/CEO,	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
_____	_____	_____	_____

30.1. _____
 Name _____
 Street _____
 City _____ State _____ ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/13/2023
MM/ DD/ YYYY

 /s/ John B. Diefenbach

Printed name John B. Diefenbach

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Sole Director and President/CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

Attachment to SOFA – PART 3

All case were filed in the state of Utah

- B&C Quick Test, Inc. v. Elkhorn Exploration Co., et al. (Case No. 220600023)
- Basin Well Logging Wireline Services, Inc. v. Elkhorn Exploration Co.
- BHS, Inc. v. Elkhorn Exploration Co. (Case No. 210905383)
- Crescent Consulting, LLC/CVM Management LLC v. Elkhorn Exploration Co., et al. (Case No. 210600078)
- Cyclone Drilling, Inc. v. Elkhorn Exploration Co., et al. (Case No. 210600083)
- Pete Martin Drilling, LLC v. Elkhorn Exploration Co. (Case No. 220600003)
- Pinnacle Fuels, LLC v. Elkhorn Exploration Co. (Case No. 210600067)
- Propetro Services, Inc. v. Elkhorn Exploration Co., et al. (Case No. 220600012)
- Schlumberger Technology Corporation v. Elkhorn Exploration Co., et al. (Case No. 220600025)
- Senergy Petroleum, LLC v. Elkhorn Exploration Co. (Case No. 220600002)
- Slate Energy Marketing LLC v. Elkhorn Exploration Co., et al. (Case No. 210600069)
- Toolpushers Supply Co v. Elkhorn Exploration Co., et al. (Case No. 210600031)
- Total Directional Services, LLC v. Elkhorn Exploration Co., et al. (Case No. 220600020)
- ZECO Equipment, LLC v. Elkhorn Exploration Co. (Case No. 210600081)

Note: All cases against Elkhorn were consolidated in March 2023 into a single Case No. 210600031

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Denver, CO 80222

Basin Well Logging Wireline
Services
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Johnstown, CO 80534

BHS, Inc. dba Dalbo
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Salt Lake City, UT 84106

Bitco Services
25138 Township Rd 490
Alberta, CN T4X 2N4

Blackstone Oilfield Services
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Bloomfield, NM 87413

Brian Bajoie
13902 Cotton Bluff Lane
Tomball, TX 77377

C&M Oilfield rentals
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Cody, WY 82414

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Scottsdale, AZ 85255

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Scottsdale, AZ 85255

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Christensen Ready Mix
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Mount Pleasant, UT 84647

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Inc.
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Seminole, OK 74868

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Oklahoma City, OK 73142

CVM Management, LLC
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Oklahoma City, OK 73142

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Energy Armour
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Trustee
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Tyler, TX 75702-7231

Pathfinder Inspections
Gillette, WY 82717

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Vernal, UT 84078

Pinnacle Fuels, LLC
20250 W. 2000 S.
Duchesne, UT 84021

Price Pumping
630 E. 500 S.
84978

Propetro Services, Inc.
1706 S. Midkiff Road
Midland, TX 79701

Sanpete County Landfill
160 N. Main
Manti, UT 84642

Schlumberger Technology
Corporation
3600 Briarpark Drive
Houston, TX 77042

SEC
100 F Street
Washington, DC 20549

Senergy
622 S. 56th Avenue
Phoenix, AZ 85043

Slate Energy Marketing
4251 FM 2181, Suite 230-474
Denton, TX 76210

SOFS - Stallion Rockies
950 Corbindale, Suite 400
Houston, TX 77024

Terra Guidance
67 W. Floyd Ave., Suite 105
Englewood, CO 80110

Texas Alcoholic Beverage
Commission
License and Permits Division
Po Box 13127
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Texas Comptroller of Public
Accounts
PO Box 12548, MC-008
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Texas Comptroller of Public
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Bankruptcy Section
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Texas Workforce Commission
TEC Building Tax Dept.
101 E. 15th Street
Austin, TX 78778

Texas Workforce Commission
TEC Building - Bankruptcy
101 E 15th St
Austin, TX 78778-1442

Toolpushers Supply Company
P. O. Drawer 2360
Casper, WY 82602

Total Directional Services, LLC
P.O. Box 831, Suite B
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U.S. Dept. of HUD
1600 Throckmorton St
Fort Worth, TX 76102-6600

U.S. Dept. of Veterans Affairs
Regional Office, Finance Section (24)
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United States Trustee
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Tyler, TX 75702-7231

Zeco Equipment, LLC
275 South 800 East
Vernal, UT 84078

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE: Elkhorn Exploration Co.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 09/13/2023 Signature /s/ John B. Diefenbach
John B. Diefenbach, Sole Director and President/CEO

Document Page 69 of 69
UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE:
Elkhorn Exploration Co.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Twin Creek Land Partners, LLC 3637 W Plymouth Rock Cove Lehi, Utah 84043		100%	Shareholder

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Sole Director and President/CEO of the Nonpublic Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 09/13/2023Signature: /s/ John B. Diefenbach*John B. Diefenbach, Sole Director and President/CEO*